

Review and edit a saved visit note

Read an existing visit note and open it for further editing.

For: Physicians

Before you start

- Access to the encounter and an existing saved visit note.

What you'll achieve

The saved note has been reviewed and is open for editing when needed.

1

Review the saved note

Open Clinical Notes and read the saved note. The unsigned reminder shows that the note still needs a signature.

Jeff Adams [MSP]
Standard Treatment

5 of 5

Full Chart

CareConnect

Prescribe

Record

1 note is still unsigned from today. [Dismiss](#)

Visit Stream

Paste transcript

Tell the AI what to do... press **Enter** to launch

Clinical Notes New Chart Entry

Reviewed the recorded medication list, allergy information and laboratory results.

[EDIT NOTE](#)

NOTE HISTORY

DEC 5, 2025	Standard Treatment	Improving.	✓	📄
OCT 16, 2025	Standard Treatment	Second flare.	✓	📄
APR 29, 2025	Standard Treatment	New episode.	✓	📄
APR 14, 2024	Standard Treatment	Remission.	✓	📄
MAR 5, 2024			✓	📄

[LOAD MORE](#)

Context

- Since Last Visit
- Summary
- Problem List
- Recent Visits
- Care Team Activity
- Medications
- Labs
- Documents 3
- Dev

2

Open the note for editing

Choose Edit Note to review or continue editing the saved text. Saving and signing are separate actions; keep the note unsigned while it is still a draft.

← Jeff Adams [MSP]
Standard Treatment

5 of 5 < >

Full Chart ▾

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Clinical Notes

New Chart Entry ▾

1

B I U

SAVE

Reviewed the recorded medication list, allergy information and laboratory results.

Type / for templates · Type @ for tokens

Your signature will be applied:

CANCEL

SAVE CHANGES

SIGN & SAVE

NOTE HISTORY

DEC 5, 2025

Standard Treatment

Improving.

OCT 16, 2025

Standard Treatment

Second flare.

APR 29, 2025

Standard Treatment

Context

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