

Review the clinical record

Review medications, allergies and laboratory results in the patient chart.

For: Clinicians

Before you start

- Access to the patient's chart.

What you'll achieve

You can locate the patient's medications, allergies and individual laboratory results.

1

Confirm the patient

Confirm the patient's identity in the chart overview before reviewing clinical information.

 **Contact**

Firstname	Lastname	Date of Birth	Age
Jeff	Adams	October 1, 1996	30 years

Phone

 (604) 555-0606



Review medications

Open Medications. Review the recorded medications and their details.

The screenshot displays the InToday application interface for reviewing medications. The top navigation bar includes a search bar, a notification bell with 99+ alerts, and the user profile for Jordan Avery. The left sidebar contains various navigation options, with 'Medications' highlighted. The main content area shows a list of medications with filters for 'All', 'Active', 'Stopped', and 'Completed'. The 'Active' filter is selected, showing three medications: Amlodipine (5 mg - daily, Started May 15, 2022), Venlafaxine (75 mg - daily, Started Dec 1, 2022 - Ended Apr 14, 2024), and Venlafaxine (150 mg - daily, Started May 19, 2025). Each medication entry includes a status indicator (green for Active, red for Stopped) and a right arrow for more details. A 'Feedback' button is located on the right side of the interface.

Medications 3

Filters: All Active Stopped Completed ADD MEDICATION

Medication	Dosage	Status	Start Date	End Date
Amlodipine	5 mg - daily	Active	Started May 15, 2022	
Venlafaxine	75 mg - daily	Stopped	Started Dec 1, 2022	Ended Apr 14, 2024
Venlafaxine	150 mg - daily	Active	Started May 19, 2025	

Feedback

Check allergies

Open Allergies and read the recorded allergy information.

The screenshot displays the InToday application interface. On the left is a vertical sidebar with icons and labels for various sections: Work, Money, Inbox, Reports, Team, Tools, and Settings. Below these is a grid icon and a profile picture. The main content area features a left-hand menu with options: Bookings, Intake Checklist, Surveys & Results, AI Insights, Notes, Users, Care Team, Comments, Invoices, Attachments, Services Count, Referrals, Goal Trees, Exercise Programs, Medications, Allergies (highlighted in blue), Immunizations, Lab Results, Trait Requirements, Budgets / Funding, Card on file, Packages, and Incidents. The right-hand panel is titled 'Allergies' with a count of 1. It includes filter buttons for 'All', 'Active', 'Inactive', and 'Resolved', along with an 'ADD ALLERGY' button. A single allergy entry is shown: 'Shellfish' with a fork and knife icon, description 'Food - Anaphylaxis risk', date 'Since Nov 27, 2019', and a 'High' severity level. A 'Feedback' button is located on the far right edge of the interface.

Browse laboratory results

Open Lab Results and find the test you want to review.

The screenshot shows the InToday application interface. The sidebar on the left contains navigation options: Work, Money, Inbox, Reports, Team, Tools, and Settings. The main content area is titled 'Lab Results' and displays a list of test results. The results are organized into a table with columns for the test name, value, and status. The 'Lab Results' section is highlighted in the sidebar, and the 'Lab Results' button is visible in the top right corner of the main content area.

Test Name	Value	Status
Glucose Fasting	5.1mmol/L (3.9-5.5) Sep 4	Normal
Cholesterol Total	4.8mmol/L (<5.2) Sep 4	Normal
LDL Cholesterol	2.9mmol/L (0-3.4) Sep 4	Normal
Creatinine	84umol/L (60-110) Sep 4	Normal
TSH	1.9mU/L (0.32-5.04) Sep 4	Normal
WBC	6.510*9/L (4.0-10.0) Jun 24	Normal
Hemoglobin	152g/L (135-170) Jun 24	Normal

5

Open an individual result

Select a result to view its value, units and reference range.

×

Lab Result Details





Glucose Fasting

Normal

Final

RESULT DETAILS

RESULT VALUE

5.1 mmol/L

REFERENCE RANGE

3.9-5.5

VALUE TYPE

NM

TEST INFORMATION

TEST CODE (LOINC)

1558-6

DATES

COLLECTED

Sep 3

RESULTED

Sep 4

SOURCE

PERFORMING LAB

LIFELABS

RECORD INFORMATION

CREATED

Today, 6:48 PM

LAST UPDATED

Today, 6:48 PM

Feedback